



KEFI Minerals plc

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Investor Presentation

KEFI Minerals plc (“**KEFI Minerals**” or the “**Company**”), the AIM-quoted gold and copper exploration company with projects in the Kingdom of Saudi Arabia, is pleased to announce that an investor briefing will be held at 10.30am on Wednesday 26 June 2013 at the offices of Bishopsgate Communications, 3rd Floor, 3 London Wall Building, London Wall, London, EC2M 5SY. The presentation will immediately follow the completion of the Company’s AGM which takes place at 10.00am that morning.

The presentation will be given by Managing Director Jeff Rayner and will include a Q&A with him as well as with fellow Directors Ian Plimer (Deputy Chairman) and Harry Anagnostaras-Adams (Chairman). **The main focus will be on potential development scenarios for the recently announced gold discovery at the Jibal Qutman exploration project.**

Managing Director Jeff Rayner commented:

“We are very excited about the continued developments of our prospects. The rapid progress we are making - both in discovering new prospects and having established a maiden JORC compliant resource, underpins our plans for continued growth as we work closely with our partner ARTAR.”

KEFI Minerals’ Strategic Plan in the Kingdom of Saudi Arabia

In 2009, KEFI formed the Gold and Minerals Joint Venture (“G&M”) in Saudi Arabia with local Saudi partner Abdul Rahman Saad Al-Rashid & Sons Company Limited (“ARTAR”), to explore for gold and associated metals in the Arabian Shield. To date, the G&M has conducted preliminary regional reconnaissance and lodged 23 Exploration Licence Applications (ELAs), of which 4 have been granted.

The ELAs were initially applied for and granted to ARTAR. Incorporation of G&M has been completed and any granted Licences will be transferred into G&M in due course.

The Kingdom of Saudi Arabia has instituted policies to encourage minerals exploration and development and KEFI Minerals supports this priority by serving as the technical partner within G&M. ARTAR also serves this Government policy as the major partner in G&M, which is one of the early movers in the modern resurgence of the Kingdom’s minerals sector.

Enquiries

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