



KEFI Minerals Plc

27-28 Eastcastle Street
London
IUK W1W8DH

T: +90 232 381 9431
F: +90 232 381 9071
E: info@kefi-minerals.com

www.kefi-minerals.com

12 July 2013

KEFI Minerals Plc.

("KEFI Minerals" or the "Company")

Director's Subscription

KEFI Minerals Plc, an AIM-quoted gold and copper exploration company with projects in the Kingdom of Saudi Arabia, is pleased to announce that following the requisite approvals, Jeff Rayner, the Company's Managing Director has subscribed for 1,000,000 ordinary shares (the "Subscription Shares") at a price of 2.1p per ordinary share raising £21,000. This subscription is on the same terms as the placing announced by the Company on 5 July 2013.

Following the subscription, Jeff Rayner will be interested in 2,533,333 ordinary shares representing 0.5 per cent of the issued share capital following admission of the Subscription Shares to trading on AIM ("Admission").

Admission and DTR

Application has been made to London Stock Exchange plc for Admission and it is expected that Admission will become effective and that dealings will commence in the Subscription Shares on 18 July 2013.

Following Admission, KEFI Minerals will have 498,536,832 ordinary shares in issue and this is the figure which should be used as the denominator for the calculations by which shareholders will determine if they are required to notify their interest in, or a change to their interest in the Company under the Disclosure and Transparency Rules.

--ENDS--

For further information please contact:

KEFI Minerals plc.
Jeffrey Rayner

+90 533 928 19 13

Fox-Davies Capital

Susan Walker

+44 20 3463 5028

Bishopsgate Communications

Nick Rome

+44 207 562 3366