

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000. If you have sold or transferred all of your shares in KEFI Minerals plc (“the Company”), please forward this document, together with the accompanying documents, as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

KEFI Minerals plc

Incorporated in England and Wales under the Companies Act 1985 with Registered Number 05976748

Directors:

Harry Anagnostaras-Adams (*Non-executive Chairman*)
Professor Ian Rutherford Plimer (*Non-executive Deputy Chairman*)
Jeffrey Guy Rayner (*Managing Director*)
John Edward Leach (*Finance Director*)

Registered Office:

27-28 Eastcastle Street
London
W1W 8DH

15 May 2014

To the holders of Ordinary Shares

Dear Shareholder

Electronic Communications KEFI Minerals plc (“the Company”)

This letter accompanies the notice to members of the Annual General Meeting (“**Notice**”) of the Company to be held at the offices of Field Fisher Waterhouse LLP, 9th Floor, Riverbank House, 2 Swan Lane, EC4R 3TT on 23 June 2014 at 4.00 p.m.

The Company is seeking shareholders’ consent to supply documents (“**Documents**”) and information (“**Information**”) to them in electronic form via a website, which is contemplated by the Articles of Association of the Company. Under the provisions of the Companies Act 2006, we are required to ask you individually to confirm your agreement to the Company supplying the Documents and Information to you by electronic form by placing such Documents and Information on **www.kefi-minerals.com** (“**the Website**”).

Increased use of electronic communications will deliver savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

There are three scenarios for sending Documents and Information to you:

Scenario A – Documents and Information will be posted on the Company’s website and you will be notified of this by email.

If you prefer to be notified of the placing of Documents and Information on our website by email please detach the reply slip below, sign and complete Section A and return it using the pre-paid reply. Please insert your email address into the appropriate place in Section A.

If your email address changes, please notify us of your new email address as soon as possible by writing to Share Registrars Limited, Suite E, First Floor, 9 Lion and Lamb Yard, Farnham, Surrey, GU9 7LL.

Scenario B – Documents and Information will be sent to you by post.

If you prefer to receive the Documents and Information in paper form rather than via email or the Website, please detach the reply slip below, sign and complete Section B and return it using the pre-paid reply.

Scenario C – Documents and Information will be posted on the Company’s website and you will be notified of this by post.

If we do not receive any response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may supply the Documents and Information to you via our Website and you will be informed of this by post. Therefore, if you agree to the Company supplying the Documents and Information to you via the Website, you need take no further action in relation to this part of the letter.

In order to access the Documents and Information on the Website, you will need access to Adobe Reader software, which can be downloaded from the website www.adobe.com.

When we notify you of the Documents and Information being available to access on the Website by post or email we will provide you with:

- The address of the Website
- The place on the Website where the Documents and Information may be accessed
- Details of how to access the Documents and Information

If the Company is required to restrict the sending of any Documents or Information to any shareholders within the European Economic Area (EEA) (other than the UK), for example due to the local laws of the EEA country in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the EEA (other than the UK). In any such case, we will send you hard copies of the Documents or Information.

Yours faithfully

Harry Anagnostaras-Adams
Chairman

