



Leading Minerals Development in Arabian-Nubian Shield

Ethiopian Mining Investment Seminar
Presentation for Investors
Addis Ababa-Riyadh-London May 2025

kefi-goldandcopper.com



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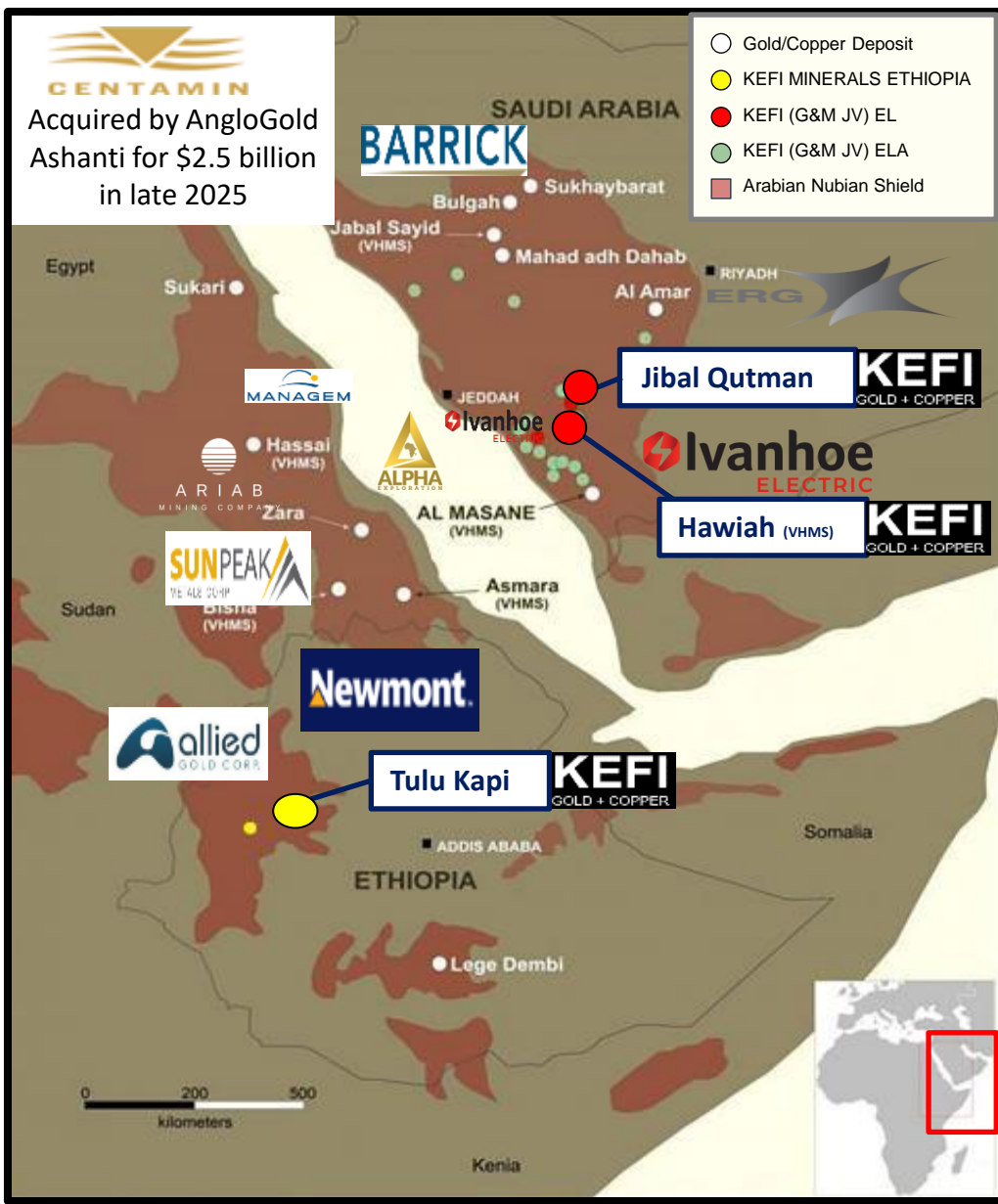
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Saudi Arabia: KEFI Started in 2008 So Why is the Industry Now Rushing in?

SAUDI GOVERNMENT HAS DEMONSTRATED ITS PRIORITY TO DEVELOP THE MINING INDUSTRY AND WELCOMED GLOBAL PLAYERS IN PARTICULAR

- **2021** Licences started being issued
- **2022** Saudi Vision policy emphasised mining and minerals
- **2023** Underutilised licences released back into the system as open ground
- **2024** KEFI's GMCO remains the only Company with "new discoveries" in the past decade that are now in development planning

KEFI'S projects and other selected projects in the Arabian-Nubian Shield

Ethiopian Government has also Prioritised the Mining Sector:

- Ethiopia is Reforming and Promoting Aggressively
- Progress is Rapid Due to a Backlog of Development Projects



Ethiopian economic expansion in the mining sector has already commenced



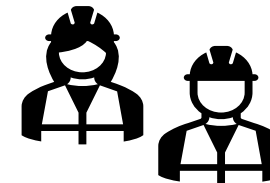
Current GDP Contribution

Currently the sector has 1.94 % GDP share (2021) and expected to reach 14% in the next ten years



Export share opportunities

The sector currently has 20% export share and is projected to reach 37% in the coming years



Employment opportunities

The sector currently employs 7M people and estimated to hire 16.5M in the coming years

Ethiopia Government Priorities for Mining



Gold

- Ministry has currently granted 7 large-scale gold mining licences to international and domestic companies



Potash

- 95% of the world's potash is mined for use in fertilizers, while the rest is used for feed supplements and industrial production

Tantalum

- Ethiopia is the 6th largest producer in the world
- Sufficient deposits to produce as much as 9,000 tonnes



Fertilizer

- Sulphur Minerals
- Potash
- Phosphate
- Natural Gas



Oil and Gas Basins

- Identified basins

Iron and Steel Making

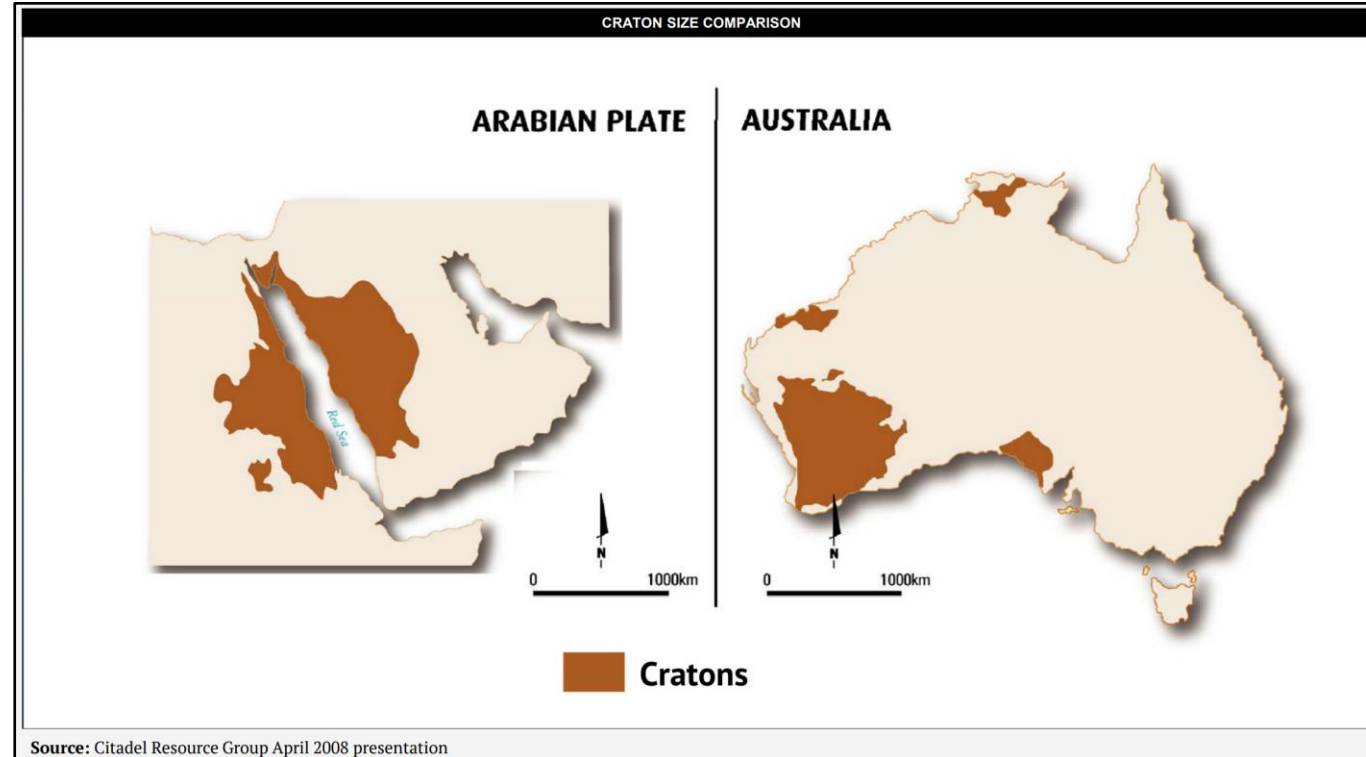
- Plan to produce 3Mtpa annually
- 1.1 billion tonnes of Iron Ore reserves estimated.

Construction Input

- National demand is 17Mtpa
- Projected to grow to 100Mtpa in 10 years

KEFI's Vision for Arabian Nubian Shield

KEFI FOCUSED ON THE ARABIAN NUBIAN SHIELD BECAUSE OF THE SIMILARITIES WITH WESTERN AUSTRALIA - SIMILAR GEOLOGY AND RELEVANT EXPERIENCE.



KEFI's Vision in Ethiopia

**A HUGE POTENTIAL FOR ETHIOPIA, STARTING WITH A
BACKLOG OF PROJECTS READY FOR DEVELOPMENT**

**ETHIOPIA MINERALS EXPORTS TODAY ARE
UNDER US\$2 BILLION PER ANNUM**

**EVEN IF ETHIOPIA IS ONLY 50% AS
PROSPECTIVE PER HECTARE AS WA , IT
CAN TARGET US\$42 BILLION PER ANNUM**

**WESTERN AUSTRALIA TOOK 50 YEARS
ETHIOPIA ONLY NEEDS 20
NO NEED TO REPEAT WA'S LESSONS
LEARN FROM OTHERS**



KEFI's View of the Improving Business Environment in Ethiopia

ECONOMIC DEVELOPMENT

- Rescheduled international creditors
- World Bank committed \$16.6 billion over 3 years in conjunction with IMF in 2023/4
- Floated local currency (Ethiopian Birr)
- First IPO following launch of Ethiopian Stock Exchange in 2024
- Independent security rating now dropped to Medium Risk alongside Ghana, Egypt and Tanzania
- Now Africa's largest hydro-energy producer
- Ethiopian Capital Markets Authority encouragement of local participation in priority sectors
- Ethiopia now has access to several sea ports for the first time in 2024
- Capital and currency controls eased, starting with KEFI

MINING SECTOR INITIATIVES

- Federal security installed for priority mining projects
- Licensing reforms introduced for exploration and mining
- Northwest of Tulu Kapi, TSX listed Allied Gold's Kurmuk mine started construction and their Akobo Mine started commissioning
- At Tulu Kapi
 - Security teams installed at and around Tulu Kapi Project site and inspections successfully carried out
 - Preparation underway by the Government of the 350 households to be resettled with TKGM support
- Existing gold production comprises Midroc and artisanal production

KEFI in Arabian-Nubian Shield Since 2008

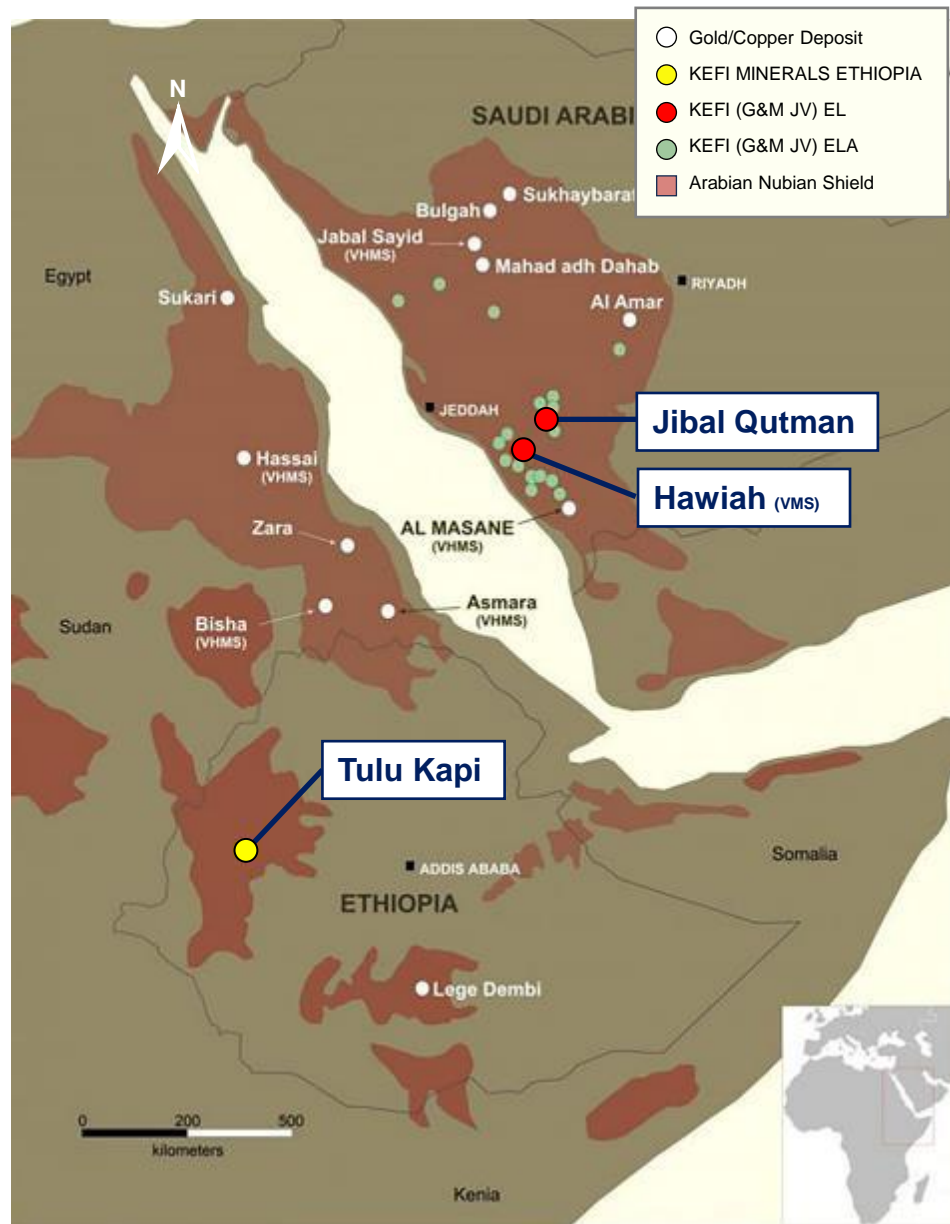
ETHIOPIA

- 2017 TKGM JV with government. Currently 95% and planning to retain 80%
- 1.7Moz high-grade gold (2.1g/t O/P Ore Reserve and 5.6g/t U/G Mineral Resource)
- 135Koz pa open pit ready for construction. Target to develop underground mine early in open pit life
- Preparing to close c.\$320M finance package ahead of launching Major Works for open pit
- Estimated \$329M EBITDA (at \$3,000/oz gold) in first full year of production
- Ethiopia is now in top 13 growth countries globally and implementing pro-growth reforms
- Expanding a pipeline of wholly-owned mining assets

SAUDI ARABIA

- GMCO JV with ARTAR (15% KEFI owned) undergoing strategic review
- GMCO comprises two discoveries which are advancing towards development. current focus on initial development of oxides for gold, aiming for production within the next 2-3 years
 - Hawiah (copper & gold)
 - Jibal Qutman (gold)
- Total resource base c.3Moz (Au eq) and growing
- 15% share has indicative long-term value of \$50-78M*, based on current resources
- Pipeline of additional gold and base metals projects

* Orior Research Note – 13 Nov 2024.



KEFI'S projects and other selected projects in the Arabian-Nubian Shield

Corporate Snapshot

CAPITAL STRUCTURE (AIM:KEFI)

52 Week High- Low	0.90p – 0.44p
Current Share Price	0.64p
Market Cap and EV (Nil Debt)	£51M (\$68M)
NPV (5%)/share (Tulu Kapi# at \$3,000/oz gold)	8.5p
Shares on Issue plus Warrants/Options (Billions)	
Approximate Percentage Held by	
• 15% Management	
• 10% Other Founders	
• 10% Institutions	
• 65% Retail	

DIRECTORS

Harry Anagnostaras-Adams	Executive Chair
John Leach	Finance Director
Addis Alemayehou	NED
Richard Robinson	NED
Alistair Clark	NED

Notes: Share data as at 2 May 2025.

#84% of the Tulu Kapi Project NPV at construction start.

At Production start it is projected at 10.5p. These exclude GMCO in Saudi

TULU KAPI - PROJECT SUMMARY

- **Substantial investment** : Historical spend \$100M, \$50M since 2014
- **Deep Value: 84% of Project NPV** £680M (5%) at \$3,000/oz* and IRR 89%
- **Launched Early Works**: Preparing to sign financing, and launch Major Works
- **Project Financing almost Complete**:
 - Banks debt package increased to \$240M of total \$320M package
 - Equity risk capital of \$80M from Equity Risk Notes and Shares in Subsidiaries
- **High returns**: At \$3,000/oz gold: Net Cash Flow average \$213M pa* (£161M pa)*. Potentially prepay debt Production Year 1; at \$2,400/oz* gold : Net Cash Flow : \$146M pa (£111M pa)*
- **Low-Cost Producer** : AISC \$918/oz at US\$2,400/oz gold

TULU KAPI - STEPS TO FINANCIAL CLOSE

- **2024**: Early Works completed for security & community; selected Major Works started
- **Q1 2025**: Secured Lenders agreed updated Terms and Conditions for facilities expanded to \$240M
- **EthioPreference Shares**: Expressions of Interest received. Preparing for Closing
- **Construction and Mining Agreements**: Commenced last-minute-checks of prices and T&C's
- **Insurances**: Triggered assembly of panel of underwriters
- **In process**:
 - **Final Board Ratification** by banks upon Parliamentary ratification of AFC Membership
 - **Final Definitive Documentation** ready for signing when all certifications complete

* Net operating cash flow, NPV and production profile figures are estimates. \$3,000/oz under current spot gold price. \$2,400/oz approximates S&P Global April 2025 long-term consensus analyst forecasts.

KEFI Asset Summary

Ethiopia

Tulu Kapi	Funding	Ore Reserve of 1.0Moz @ 2.1g/t Au Starting with open pit at average 135koz Au p.a.
Tulu Kapi Underground and District	Feasibility	Resource open below open pit with high grades
Other Ethiopian Projects	Reconnaissance	100%-owned Precious Metals, Base Metals and Battery Metals

Saudi Arabia

Jibal Qutman and District	Feasibility	Resource of 0.9Moz at 0.76g/t Au Planning OP/CIL development
Hawiah and District	Feasibility	Resource of 36.2 Mt at 0.82% copper, 0.86% zinc, 0.64g/t gold and 10.0g/t silver Potential open pit (OP/CIL) contains 11Mt of the Resource Similar to AMAK's Al Masane Mine, but 2.5x larger
Saudi Regional	Reconnaissance	Newly formed 50:50 JV GMCO/ARTAR and Hancock Prospecting Pty for Al Hajar North Minerals Belt 5 EL's recently awarded: <ul style="list-style-type: none"> • 2 VMS Cu-Zn-Au-Ag prospects, same belt south of Hawiah • 2 Au prospects in Lorelon Au-Ag-Cu Belt • 1 Au prospect in Al Miyah Mineral District

Tulu Kapi Financing Syndicate & Closing Process

Finance steps Completed since Placing of November 2024:

- Re Debt Facility \$240M (enlarged from previous \$190M)
 - Both banks have now processed credit approval over the past year
 - Detailed documentation of enlarged \$240 million facility being finalised for signing
- Re Equity Risk Capital \$80M (pending final cost certifications):
 - Government committed re its \$20M
 - Equity Risk Notes (ERN) Issued to local investors:
 - \$23M ERN for mining contractor, repayable in cash after secured lenders or in KEFI shares at post-production market price
 - \$27M Non-convertible EthioPrefs for local Ethiopian-owned companies
 - \$5M Spent: Development capital deployed since Q4 2024 raise.
 - \$5M in Shares: Consultant success fees to be settled in shares post-signing.

Outstanding Steps prior to Signing of Detailed Definitive Documentation:

- Government confirmations of already approved matters, in process without blockage
- Final certifications of security, community, costs and schedule, noting that:
 - Security teams already installed, facilities being constructed
 - Final updates of mining, plant costs and community resettlement (once certified must be triggered within one month)

Tulu Kapi Financing Structure & Closing Refinements

Tulu Kapi project finance plan		US\$M
Total project costs, past and future	500	
Pre-development costs, equity-funded	110	Funded by shareholders of KEFI and its predecessors up until Signing and Drawdown Project Finance
Mining fleet provided by contractor	70	This capex charged to project by contractor on a per tonne delivered basis
Project finance package	320	Comprised of secured debt and equity risk capital
Secured debt facilities	240	Two leading African development banks, TBD and AFC
Equity risk capital	80	Comprised of a mix of the sources below
- Development Capital already spent	5	Spent by KEFI Prior to 31 March 2025 on security systems, legals, other experts and other site preparations
- Mining Contractor funding	23	Equity Risk Note repayable in cash (after secured lenders repaid or in KFI shares at post-production market price)
- Government shares in TKGM	20	Federal and regional governments and sovereign fund
- EthioPrefs into KEFI Ethiopia	27	Ethiopian qualified investors, e.g. insurance companies and HNW family offices, Non-convertible into Ordinary
- Costs to be paid in shares	5	Certain Consultants are owed success fees which will be paid in Shares following Signing

Tulu Kapi Gold Mine

- Finalising \$320M Project Finance package
- Major Works to follow finance closing
- Production commissioning to start mid-2026, first full-year production 2027
- KEFI NPV (100%) \$1,069M (5%) at \$3,000/oz* and IRR 89%

Tulu Kapi Plan Overview



Planned Tulu Kapi site layout from DFS and optimisation studies

- Standard 2Mtpa CIL processing plant
- Contract mining – truck and shovel
- Open pit waste to ore ratio of 7.5 to 1
- Head grade of 2.1g/t gold (open pit)
- Gold recoveries of 93%
- Open Pit gold production 135Koz pa
- Initial Underground contribution expected to lift to 179Koz pa
- 1.0Moz gold to be mined from open pit
- Potential for another 1Moz gold to be mined below open pit
- Plus potential satellite deposits in proximal licences

Tulu Kapi Mineral Resources & Ore Reserves

Resources of 1.72Moz of contained gold at 2.65g/t				
Resource Category	Area	Tonnes (millions)	Gold (g/t)	Contained Gold (Moz)
Indicated	Above 1,400m RL	17.7	2.49	1.42
Inferred		1.3	2.05	0.08
Sub-Total		19.0	2.46	1.5
Indicated	Below 1,400 RL	1.1	5.63	0.20
Inferred		0.1	6.25	0.02
Sub-Total		1.2	5.69	0.22
Indicated	Overall	18.8	2.67	1.62
Inferred		1.4	2.4	0.10
Total		20.2	2.65	1.72

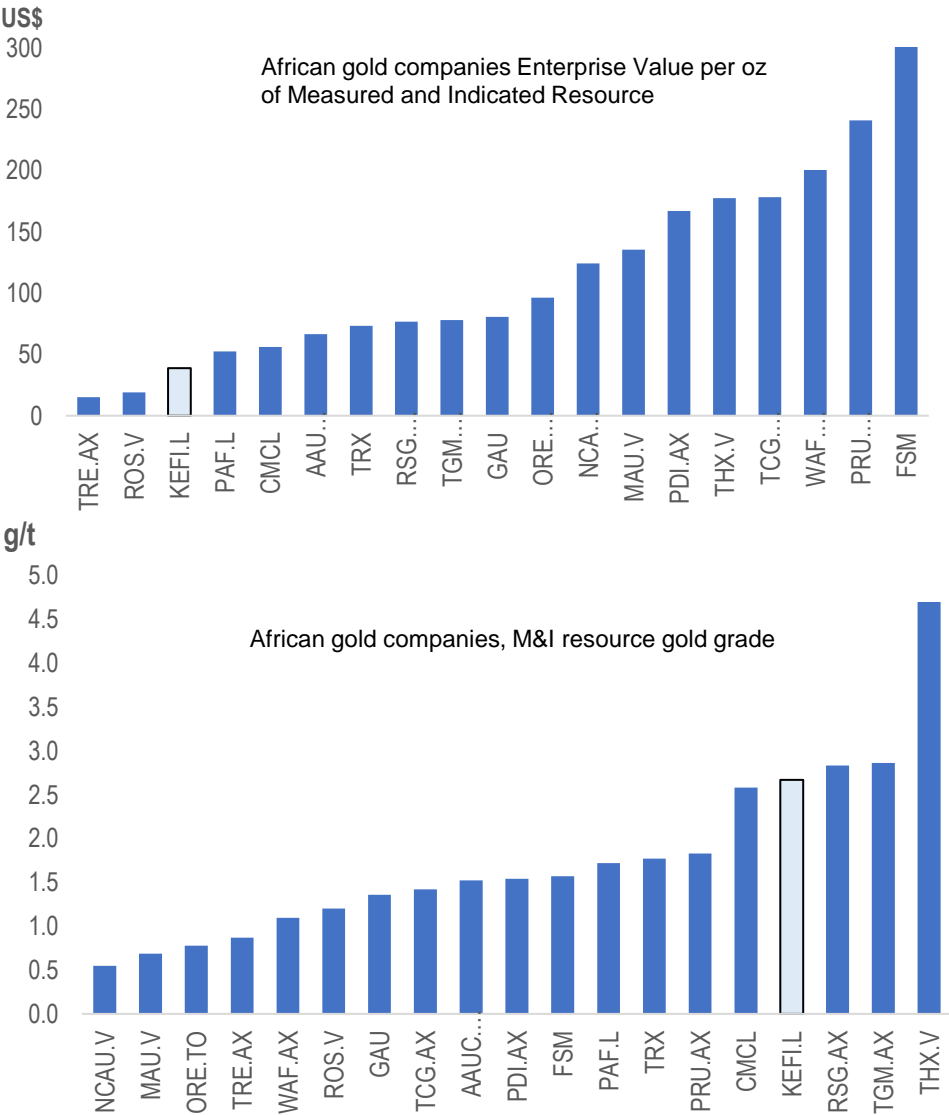
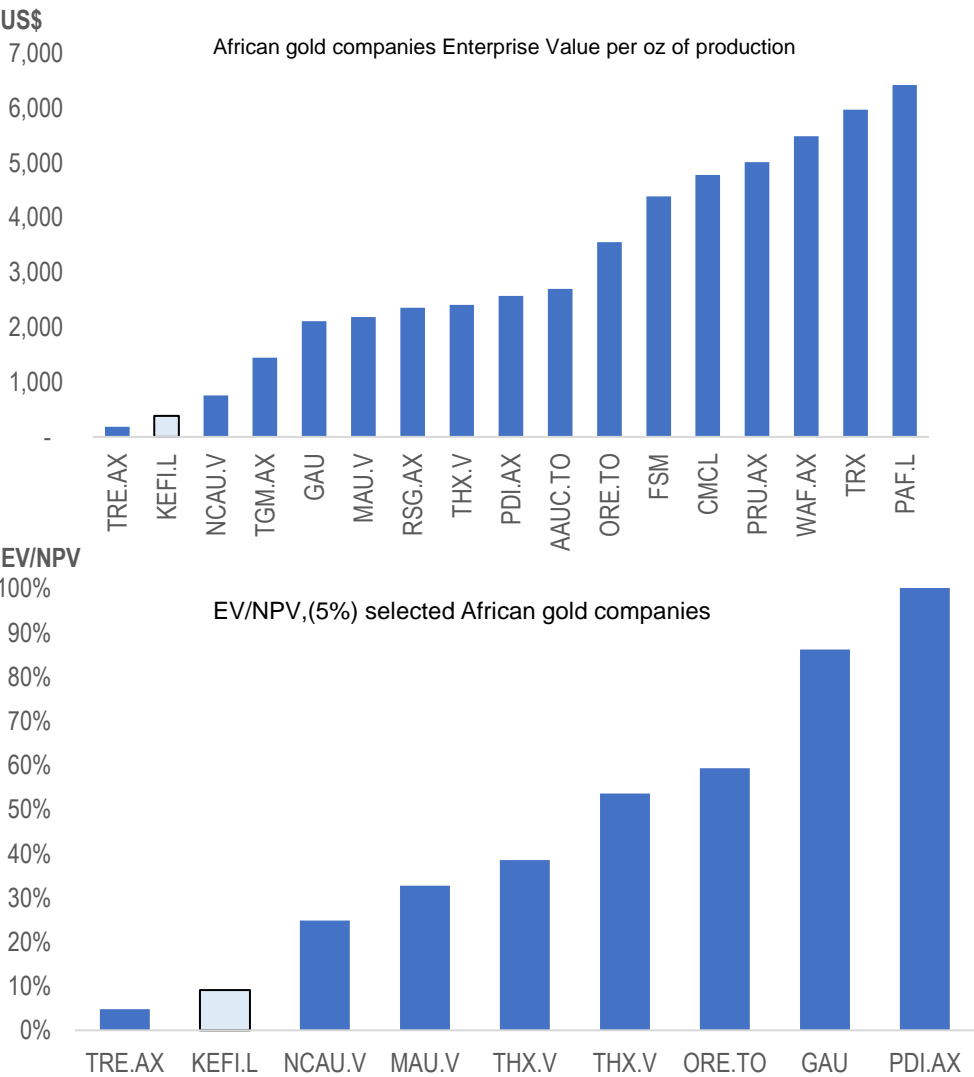
Notes:

- Resources were estimated using cut-off grades of 0.45g/t gold above 1,400m RL and 2.50g/t gold below 1,400m RL. (For further information, see KEFI announcement dated 4 February 2015)
- Mineral Resources are inclusive of Ore Reserves
- Mineral Resources and Ore Reserves were estimated using the guidelines of the JORC Code (2012)

Reserves of 1.05Moz of contained gold at 2.12g/t				
Reserve Category	Cut-off g/t gold)	Tonnes (millions)	Gold (g/t)	Contained Gold (Moz)
Probable – High Grade	0.90	12.0	2.52	0.98
Probable – Low grade	0.50-0.90	3.3	0.73	0.08
Total		15.4	2.12	1.05

Deep Value Opportunity

Compelling Comparative Valuations – Tulu Kapi Only



Tulu Kapi Project Economics – Key Drivers and Outcomes

The following comments provide background to the table on next slide

KEFI Business Plan	Financial Scenarios Illustrating the Business Plan
<p>During construction of the Open Pit and Process Facility:</p> <ul style="list-style-type: none">• Complete DFS on the Underground Resource below the Open Pit• Scout drill beyond the Underground Resource• Resolve expansion plans to be triggered once open pit has settled down <p>Start the Open Pit and Processing Facility and repay development finance as soon as practicable with lower cost corporate facilities once in production</p> <p>Trigger expansion plans</p>	<p>Initial expansion scenario plus refinancing, based on PEA-level analyses of the Underground Mine added to the banked-plans for the open pit and process plant, i.e. “Owners Case”</p> <p>Economic Outcomes:</p> <ul style="list-style-type: none">• At \$2,400/oz IRR 65% + NPV (100%) \$690M• At \$3,000/oz IRR 89% + NPV (100%) \$1,069M• The tabular summary shows economic metrics at different gold prices

Tulu Kapi Project Economics

TK Stats 100% Basis		Open Pit + Start Underground Mine reduce stocks + process extra 20%pa	
Gold Price	(US\$/oz)	3,000	2,400
Production Statistics			
Tonnes Processed	T 000	16,993	16993
Tonnes Processed Per Annum	T 000	2,344	2344
Grade	G/T	2.3	2.3
Recovery	%	93.8%	93.8%
Gold oz Sold Per Annum	OZ 000	168	168
Waste to Ore	X:Y	6.8	6.8
Cash Cost Metrics			
AISC	(US\$/oz)	960	918
AIC	(US\$/oz)	1,206	1164
Breakeven Cost - inc everything e.g. debt repayment, taxes	(US\$/oz)	1,651	1474
Cash Flow Outcomes			
Cashflow Available for Senior Debt Service	US\$M	1,940	1451
Net Cashflow Available To Shareholders	US\$M	1,575	1080
DSCR for Secured Debt - Average	Ratio	6.0	4.4
NPV, IRR & Valuation			
Leveraged IRR @ Construction Start	%	89.0%	64.7%
Leveraged NPV @ 5%. At Construction Start	US\$M	1069	690
Leveraged NPV @ 5%. At Production Start	US\$M	1315	887
EBITDA (Average of first 3 production years)	US\$M	387	283
Enterprise Valuation @ 3.5x EBITDA	US\$M	1356	991
Secured Debt less Cash at Q1 PY3	US\$M	-318	-135

CSR Policy & Strategy

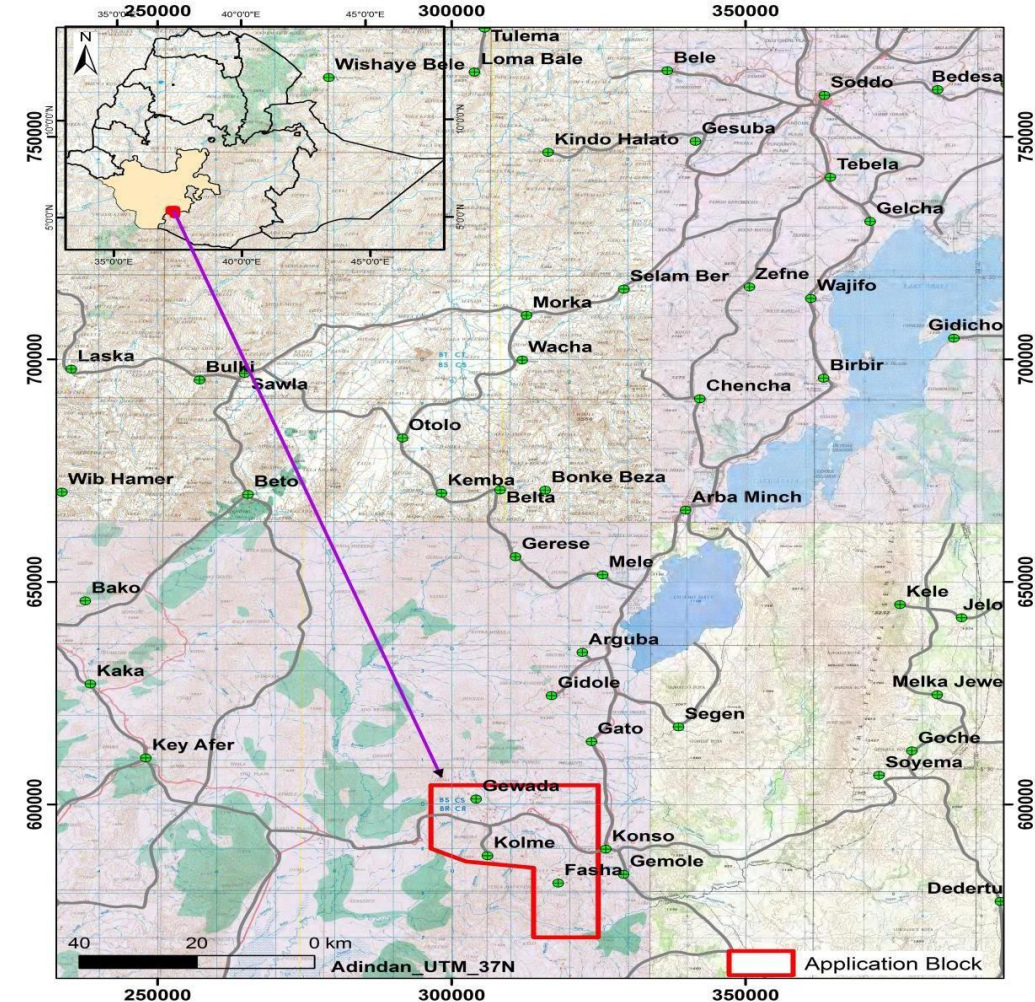
A Long-Term Partnership Between KEFI, Government & Community

- Compensation and resettlement in accordance with local law and international standards
- We support Government implementation of resettlement
- We emphasize transparency and collaboration
- Community inputs to program and participates in leadership
- Social development programs beyond minimal requirements are administered via the Tulu Kapi Charitable Endowment under an independent Board



Konso Critical Metals Exploration Licence

- 100%-owned Konso Exploration Licence covers 22km²
- 635km south west of Addis Ababa
- Previously explored by Ethiopian Geological Survey and global major Vale
- Historic programmes identified large zones of:
 - copper (plus nickel / cobalt / platinum group metals); and
 - tantalum (plus lithium) that now warrant follow-up exploration





Saudi Arabia

Two advanced projects and large regional portfolio



GMCO JV

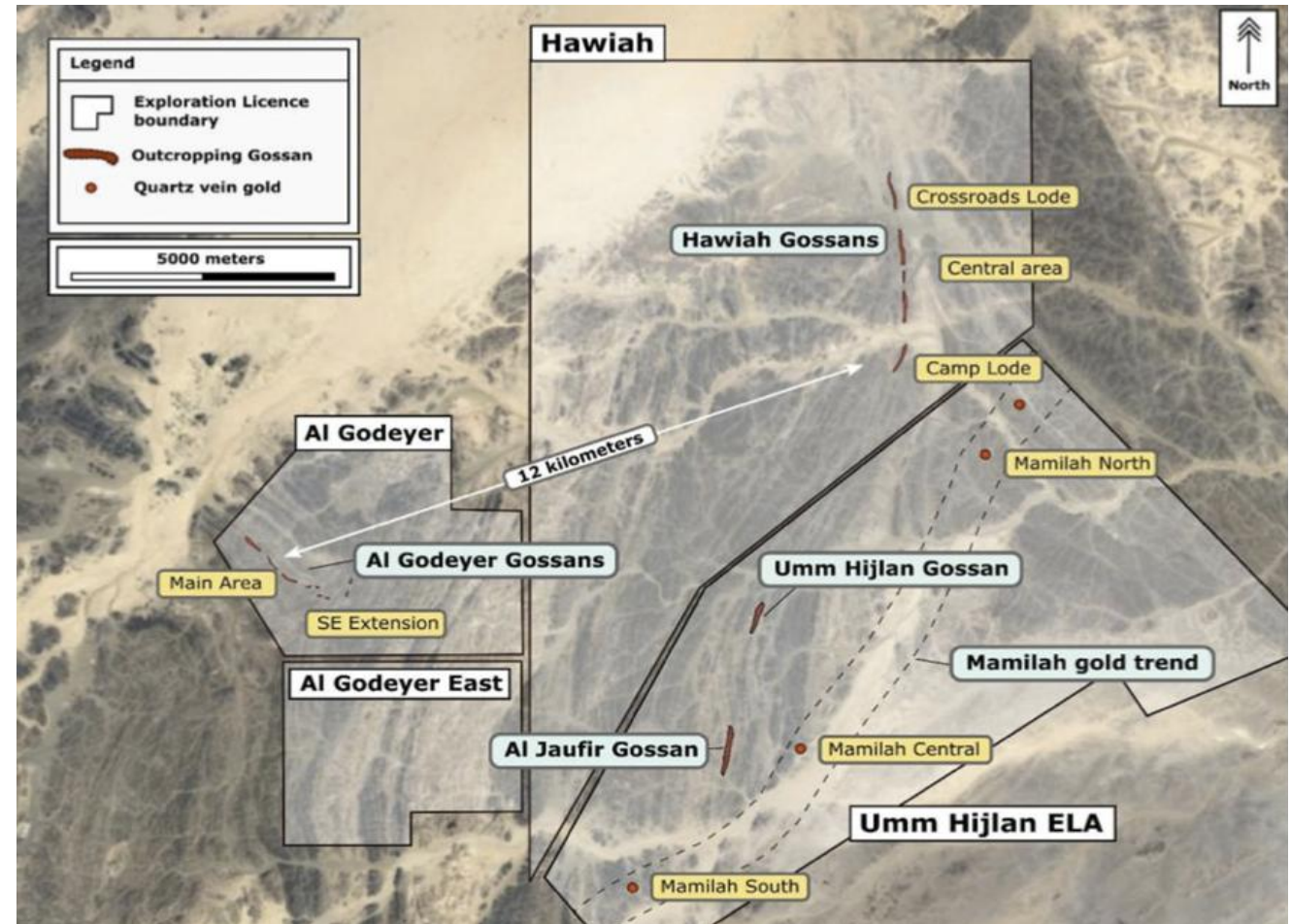
- GMCO holds Exploration Licences (“EL’s”) via (ARTAR) covering ~1,000 km² and further applications
- All licences being transferred into GMCO for ease of project financing
- Teams mobilised onto 14 new EL’s, three times what GMCO was granted in previous 13 years
- Ivanhoe Electric and Eurasian Resources Group entered Saudi Arabia in 2023, promoting major exploration programmes
- GMCO 2025 50/50 JV with Hancock Prospecting, focused on large 910 sq km Al Hajar North Exploration Licence, analogous with and parallel to Wadi Bidah Mineralised Belt where GMCO has discovered Hawiah VMS Deposit



Hawiah - VMS Copper-Gold-Zinc-Silver

Top 3 base metals discovery in Saudi Arabia – working on DFS

- Major greenfield discovery made in 2019
- 119,000m drilling programme since 2019
- Mineral Resource of 36.2Mt at 0.82% copper, 0.86% zinc, 0.64g/t gold and 10.0g/t silver
- Further near-term resource expansion – Al Godeyer, Crossroad Extension deeps and Central Zone. Recent additional discovery at Abu Salal
- Umm Hajlan EL potentially extends known mineralised strike from 5km to 9km
- Hawiah now ranks as one of the top 3 base metal projects in Saudi Arabia
- PFS completed in 2023; now working on DFS
- Targeted to be brought into production in 2027



Jibal Qutman - Near Surface, Orogenic Gold

~270Km² Licence Package Including 0.7Moz Resource as basis for the current DFS

A GMCO discovery on which work was suspended in 2016 during a regulatory overhaul and the site was re-accessed in late 2022

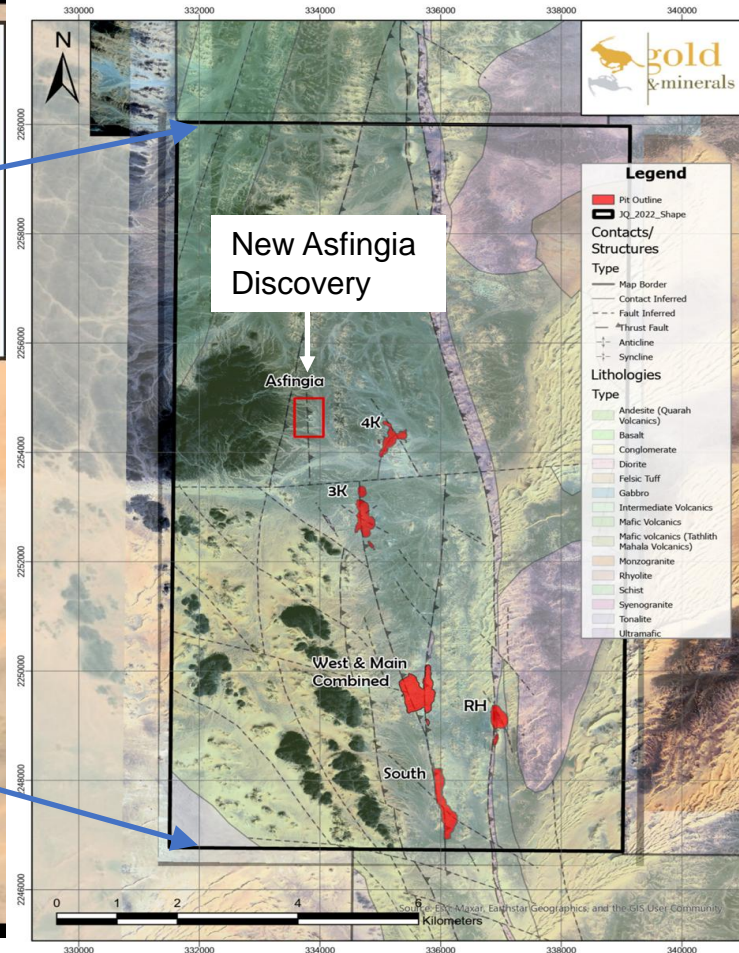
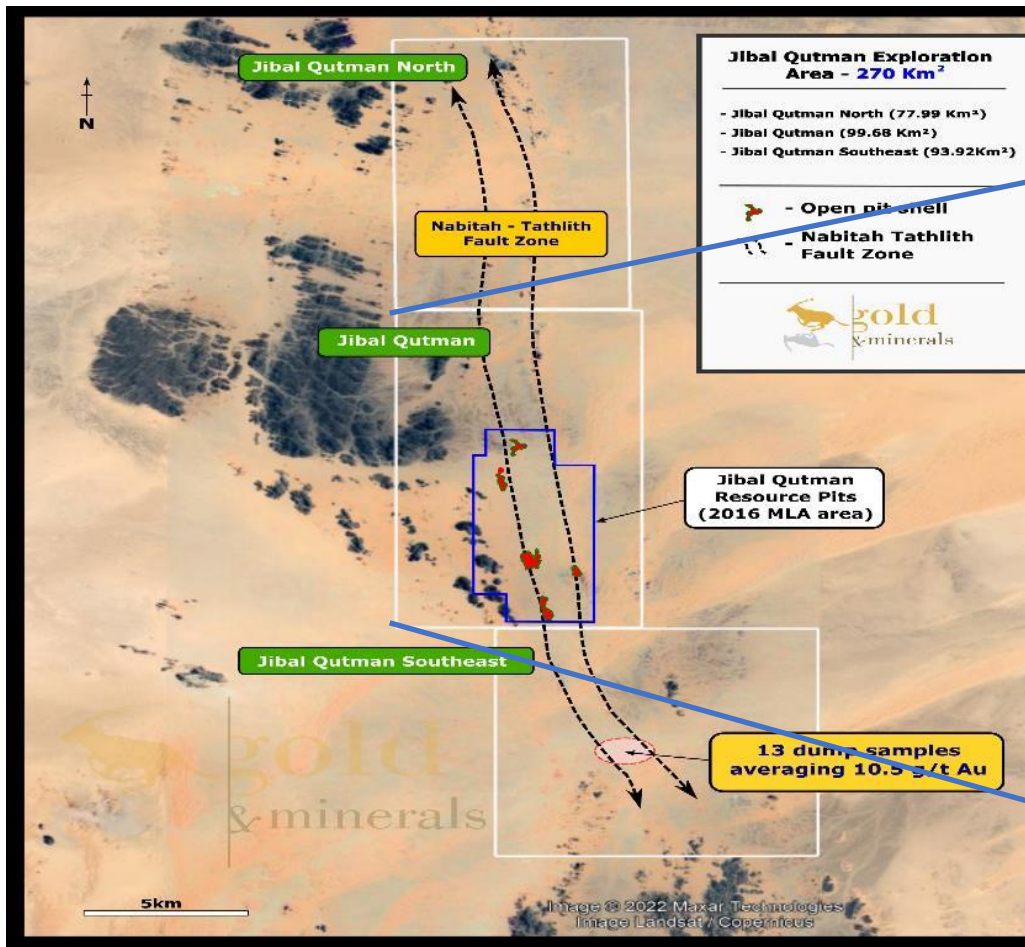
Mining Licence Area (“MLA”) initially planned in 2016 and the since-traced extensions of the same mineralised structures, north and south

The JQ feasibility study focuses on establishing the viability of starting production whilst exploration continues to expand mine life or annual output or both

Exploration is in progress on the MLA and on the 3 Exploration Licences

The recent Asfingia discovery within the MLA (13.9m at 7.9g/t Au, 25.5m at 1.9g/t Au) demonstrates continuing discoveries adding to project potential

Jibal Qutman MRE now totals 37.0Mt at 0.76g/t gold, containing 902,000 ounces of gold



KEFI

GOLD + COPPER

ADDENDA

E: info@kefi-goldandcopper.com

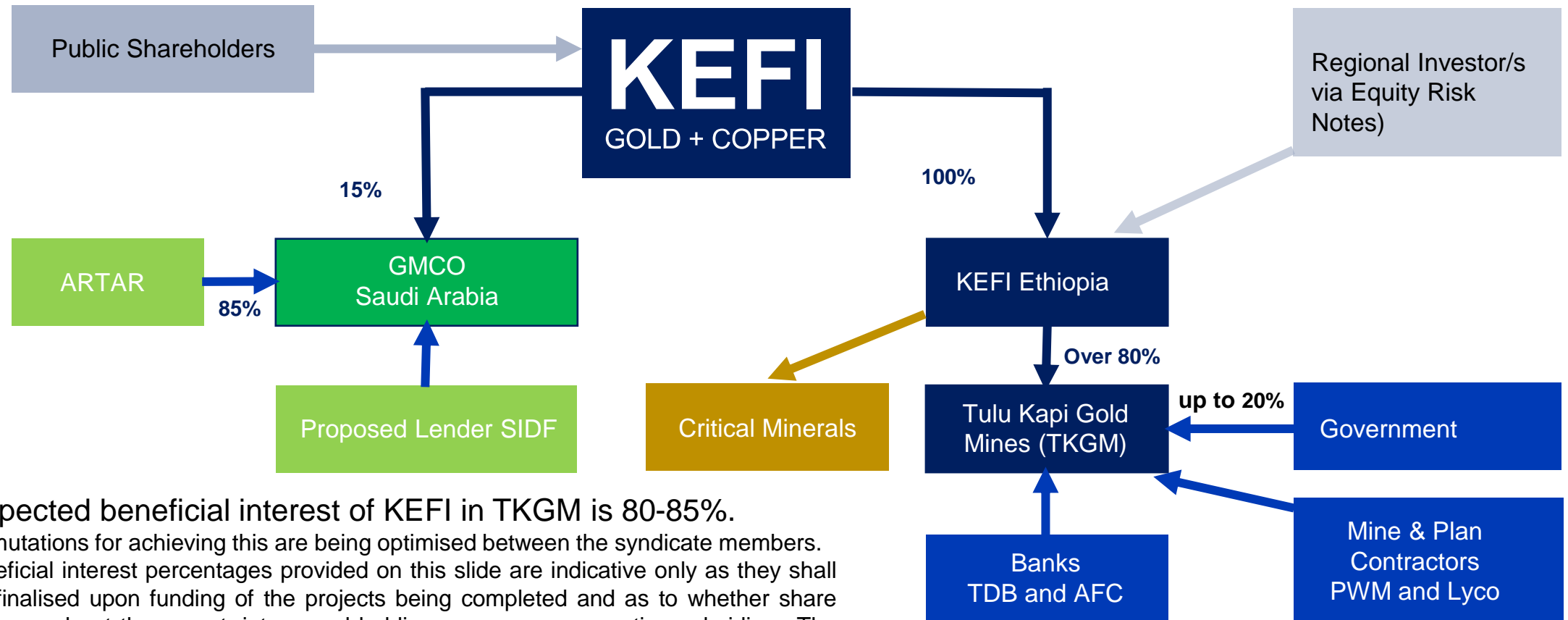
X Kefiminerals

 KEFI Gold and Copper

kefi-goldandcopper.com



Syndicate Structure of Partners, Regional Investors Banks and Contractors

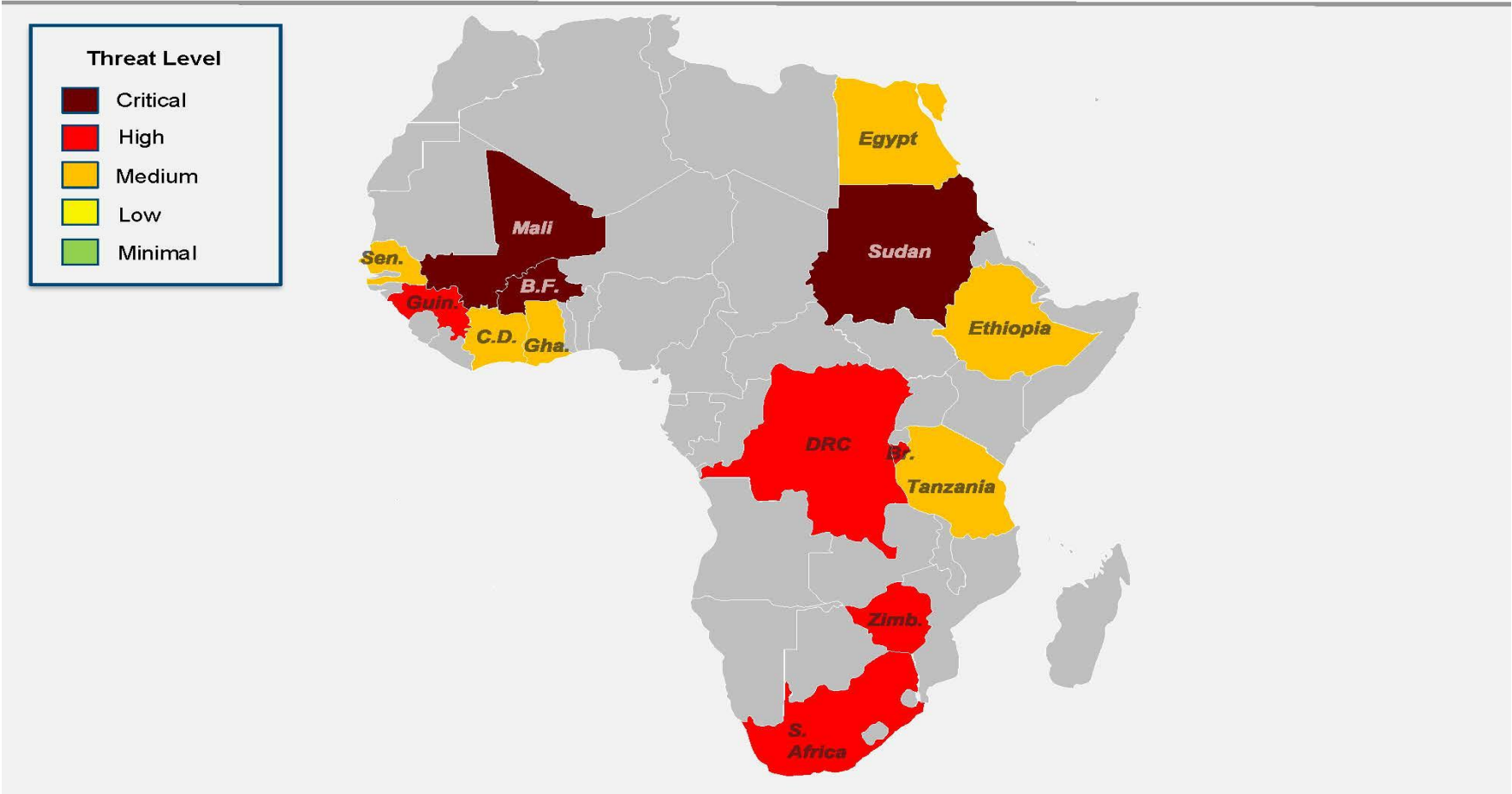


The expected beneficial interest of KEFI in TKGM is 80-85%.

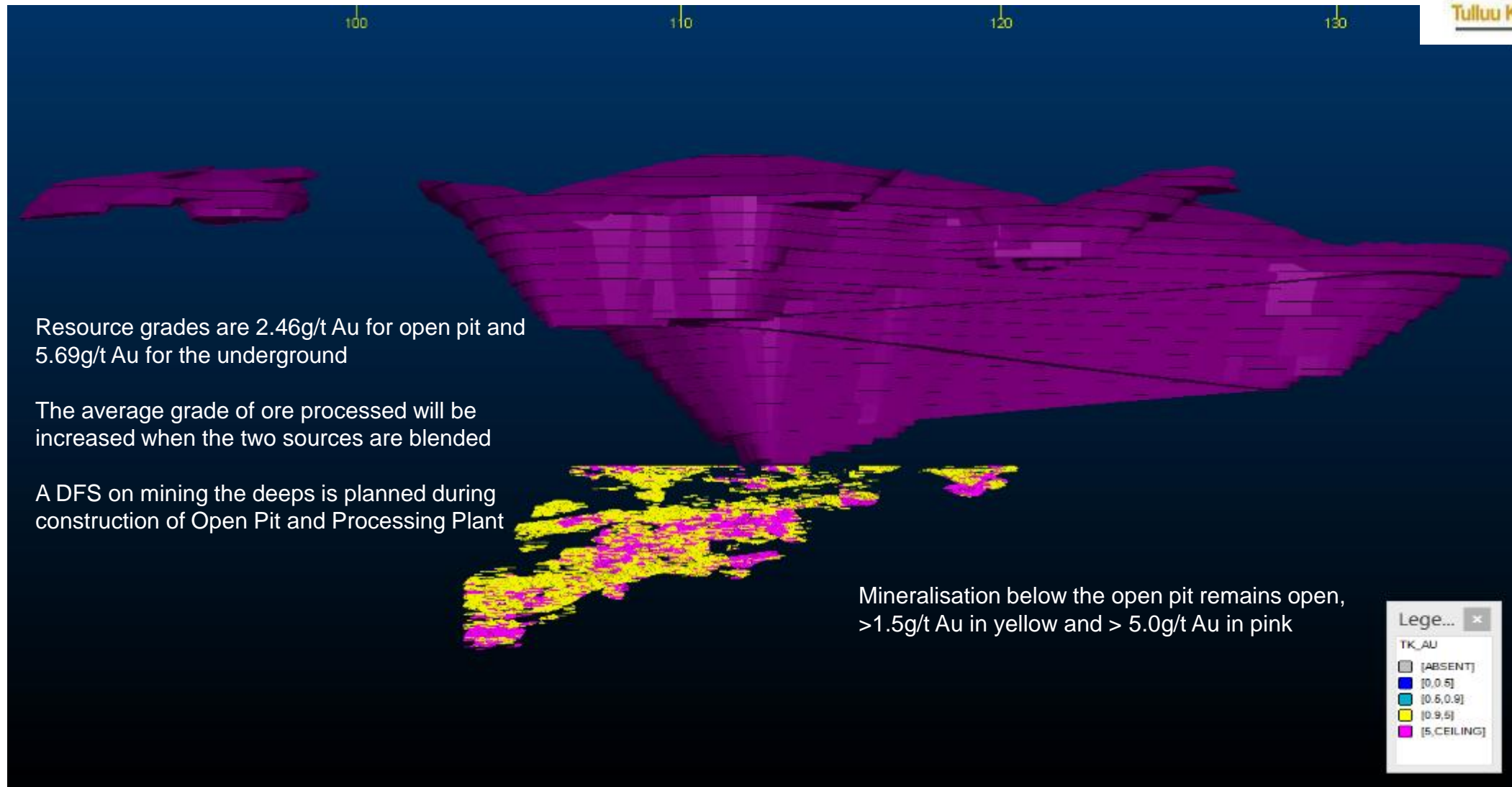
The permutations for achieving this are being optimised between the syndicate members. The beneficial interest percentages provided on this slide are indicative only as they shall only be finalised upon funding of the projects being completed and as to whether share issues are made at the parent, interposed holding company or operating subsidiary. The percentages on the slide represent the current expectation of KEFI management.

Country Risk – Ethiopia now a lower risk destination

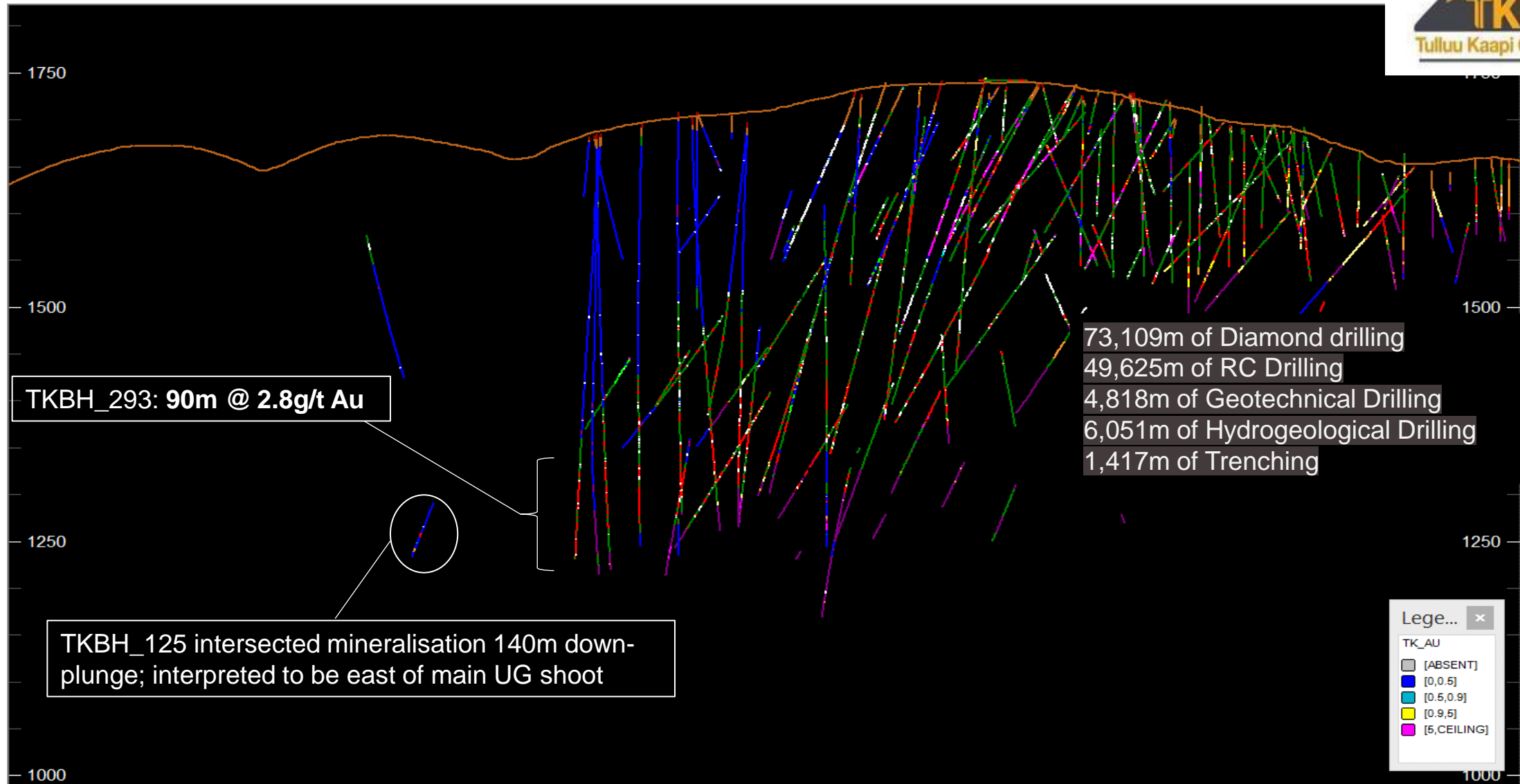
Africa Risk Map – Gold Producing Countries
October 2024



Tulu Kapi – Open Pit + Underground Mine



Tulu Kapi – Open at Depth



Independent Experts Sign Off

Tulu Kapi Signed Off by Leading Experts for the International Syndicate



Security

BEHRE DOLBEAR

micon | mineral
INTERNATIONAL LIMITED | industry
consultants

Due
Diligence



Financial
Model



Environment
& Social



Definitive
Feasibility
Study



Resources &
Reserves

KEFI Board of Directors

Experienced Industry Specialists for the Region



Harry Anagnostaras-Adams

Executive Chair – B. Comm, MBA, Fellow of Australian Institutes of Management & Company Directors

Founder or co-founder of Citicorp Capital Investors Australia, investment company Pilatus Capital, Devex, Doral, Gympie Gold, Australian Gold Council and ATALAYA Resources. He has focused on the Arabian Nubian Shield since 2006 via KEFI Gold and Copper and Cyprus-based Semarang Enterprises. He has overseen a number of successful start-ups in those and their related organisations principally through the roles of Chairman, Deputy Chairman or Managing Director. He qualified as a Chartered Accountant early in his career while working with Price Waterhouse Coopers.



John Leach

Finance Director – BA Economics, MBA, CA (Australia & Canada)

> 30 years' experience in senior executive positions in the mining industry internationally. Mr. Leach has served on the Board of AIM listed Atalaya Mining PLC and is a former Chairman of the boards of Australian-listed Pancontinental Oil and Gas NL., Resource Mining Corporation and Gympie Gold Limited. Mr. Leach qualified as a Chartered Accountant in Australia and in Canada and was a Fellow of the Australian Institute of Directors.



Addis Alemayehou

Non-Executive

Chairman of Kazana Group, a diversified investment firm dedicated to early-stage, high-impact, tech-driven, and climate-smart initiatives, aiming to generate mass employment in Africa. Renowned for launching transformative ventures in Ethiopia, Mr. Alemayehou established Kana TV, the country's first dubbed television station; Afro FM, Ethiopia's inaugural English-language radio station; and 251 Communications, a leading communications company.



Alistair Clark

Non-Executive – Chair of Remuneration Committee, Doctor of Philosophy, Bachelor of Science

2001-2021 Managing Director, Environment and Sustainability Department at the European Bank for Reconstruction and Development (EBRD), undertaking Environmental and social Appraisals of over 5,000 projects in diverse sectors, and oversaw the development of the 5-year policy frameworks for environmental and social issues under which the institution can operate. Developed the Annual Sustainability Report which details the Bank's Environmental, Social and Governance (ESG) of its internal and investment activities.



Richard Robinson

Non-Executive – representative with the Executive Chairman on Joint Venture Operating Company Boards. Master of Mineral Economics Queen's University (Can); B. Computer Science University of Natal (South Africa).

> 40 years in the gold, platinum, base metal and coal industries, with over 20 years at Gold Fields of South Africa where he had responsibility for gold operations and exploration, base metals and coal operations, and the group commercial activities. His experience also includes being Managing Director of Normandy LaSource, Non-Executive Chairman of the private Swiss multinational Metalor Technologies International and Non-Executive Director of Recylex.

Management Team - Executive Directors Plus...

Eddy Solbrandt – Chief Operating Officer

Eddy began his career in the mining industry in 1986 and has since worked in open cut and underground metalliferous mines, as well as in coal, gold and mineral sands in Australia, New Zealand, USA, Canada, Mexico, UK, Ukraine, Russia, Kazakhstan, Indonesia, Thailand, South Africa, Mozambique and Namibia.

Eddy is founder of GPR Dehler, an international management consultancy which specialises in productivity improvement for mining companies worldwide, especially in the areas of human resources development and performance improvement.

He is adept at providing swift assessment, analysis and development of solutions and strategies for achieving strategic, operational and financial objectives integrating process, people and technology. He is a seasoned facilitator experienced in designing and conducting strategy workshops.

Robert Williams - Corporate Development & Technical Studies

Rob began his career in mining as an underground miner in 1978. In the subsequent two and a half decades he completed tertiary and postgraduate qualifications in Mining Engineering, Business Administration and Finance while working in every operational area and support function (in most cases at a leadership level) on a variety of mine sites from Bougainville (Rio - Copper) to Henty (Barrick - Gold) and some start ups with the Executive Chairman as well, in Australia and Europe.

Since that time Rob has worked in studies and project management for BHP (Olympic Dam - Copper) and what has become Atalaya Mining (Rio Tinto Mine - Copper).

He is adept at project planning and evaluation on both technical and financial levels as a result of his deep multidisciplinary experience.

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